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## UNITED STATES BANKRUPTCY COURT

### DISTRICT OF NEVADA

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter Number: 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**NOTICE OF ORDER OF  
 UNITED STATES DISTRICT  
 COURT MODIFYING ITS  
 PRIOR ORDER APPOINTING A  
 RECEIVER FOR USA  
 INVESTMENT PARTNERS, LLC**

[No Hearing Scheduled]

1 **TO: THE HONORABLE LINDA B. RIEGLE, UNITED STATES TRUSTEE,**  
 2 **CREDITORS IN THE ABOVE-CAPTIONED BANKRUPTCY CASES, AND ALL**  
 3 **PARTIES IN INTEREST**

4 **PLEASE TAKE NOTICE** that on April 4, 2007, the United States District Court for the  
 5 Central District of California (Eastern Division) (the "California Court") entered its Order on  
 6 Emergency Motion for Modification of Order Appointing Receiver to Allow For Involuntary  
 7 Bankruptcy Petition for be Filed Against USAIP (the "Modification Order") modifying its prior  
 8 order entered March 28, 2007 (the "Receiver Order"), appointing a receiver for USA Investment  
 9 Partners, LLC ("USAIP"), such that the Receiver Order **shall not prohibit** (i) Movants or any  
 10 other entity from (a) immediately commencing and prosecuting an involuntary bankruptcy  
 11 petition against USAIP, or (b) seeking the appointment of an interim bankruptcy trustee or a  
 12 permanent bankruptcy trustee in such case; (ii) the commencement or continuation of any  
 13 adversary proceedings or other litigation against or involving USAIP or any entities directly or  
 14 indirectly owned or controlled by USAIP in this Court; (iii) any bankruptcy trustee from taking  
 15 possession, custody and control of the business and financial affairs of USAIP or any entities  
 16 directly or indirectly owned or controlled by USAIP; or (iv) this Court from considering and  
 ruling upon any and all of the above matters.

17 A true and correct copy of the Modification Order is attached hereto as **Exhibit A**.

18 DATED this 5th day of April 2007.

19 **ORRICK, HERRINGTON & SUTCLIFFE LLP**

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 21 Marc A. Levinson (California Bar No. 57613)  
 22 Jeffery D. Hermann (California Bar No. 90445)

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